

#### THE STATE EDUCATION DEPARTMENT / THE UNIVERSITY OF THE STATE OF NEW YORK

#### System to Track and Account for Children (STAC) and Medicaid Unit

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# **Online User Verification**

A User Guide for SED-Approved Provider Verification of STAC Online Users

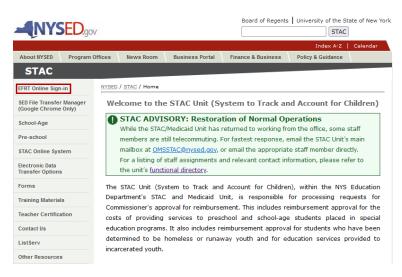
STAC ONLINE SYSTEM (EFRT) INTRODUCTORY TOPICS

# NOVEMBER 2022

**Overview**: These instructions outline how an Authorized Provider Representative can utilize the XTEND screen to re-verify or suspend STAC online users.

## I. Access the XTEND screen

- 1. Go to the STAC homepage: https://www.oms.nysed.gov/stac/
- 2. Click on the "EFRT Online Sign-In" button on the left-hand side of the screen.



3. You will be advanced to the "WELCOME" online screen.



- 4. Enter the case sensitive confidential Usercode and password.
- 5. Authorized Provider Representatives will be advanced to the "PROVR" screen.

Date	11/16/22			GO TO
		PROVR	PROVIDER EXECUTIVE DIRECTOR MENU	
		Choice	Description	
	S	XTEND	Reverify Users	
	S			

6. Click on the "S" to the left of the "XTEND" Choice.

Date	11/16/22	/		GO TO
		PROVR	PROVIDER EXECUTIVE DIRECTOR MENU	
		Choice	Description	
	S	XTEND	Reverify Users	
	S			

7. You will be advanced to the "XTEND" online screen. A list of <u>all</u> active (and recently suspended) STAC system online users for your agency will appear on the XTEND screen. This list will include all users for your agency. This screen also contains all suspended users for your agency for the past two years.

Date 11/16/22 Time 03:30	Agen	New York State	Education Departm		Go	to Menu	
-	cy Code 0049245	Age	ency Name Sea	Get Agen	(Inte	gency Type ernal use on DER	ly) ~
EXAM	PLE PROVIDER		28123	30049245	Get Us	ers	
Telephone 516-555-1253	Contact DAVINA DIRECTOR	:		Evalu	From ator 1617	Through	
		Р	revious No	ext	Upd	late Users	
Usercode	User Name	P BOCES Consultant?	revious No Private Consultant?	Ext Last Accessed	Upd Authorized Until	late Users Suspend User	Reverify User
Usercode BBOOP	User Name BETTY BOOP	BOCES	Private	Last	Authorized	Suspend	
		BOCES Consultant?	Private Consultant?	Last Accessed	Authorized Until	Suspend User	User
BBOOP	ВЕТТҮ ВООР	BOCES Consultant?	Private Consultant? N	Last Accessed 05/02/2006	Authorized Until 01/15/2021	Suspend User	User

# II. Suspend & reauthorize existing users

Authorized Provider Representatives have the following options on the **XTEND** screen. Note that users can be suspended, reverified, or reactivated individually or as a group. For the updates to be processed on STAC online system, you <u>must</u> click on the "**Update Users**" button.

#### 1. "Suspend User"

- Action: Place a check mark in the box under the **"Suspend User"** column for the appropriate user. Repeat action for all users to be suspended. Once the appropriate users have been suspended, click on the **"Update Users**" button.
- **Result**: This immediately prevents a user from accessing the STAC Online (EFRT) System.

### 2. "Reverify User"

- Action: Place a check mark in the box under the "Reverify User" column for the appropriate user. Repeat action for all users to be reverified. Once the appropriate users have been reverified, click on the "Update Users" button.
- Result: This immediately reauthorizes user through January 15, 2024.

#### 3. "Reactivate a Suspended User"

- Action: Removing the checkmark under the "Suspend User" column and place a checkmark in the "Reverify User" box. Repeat action for all suspended users to be reactivated. Once the appropriate users have been reactivated, click on the "Update Users" button.
- Result: This immediately reauthorizes user through January 15, 2024.

#### 4. No action taken

- Action: No action taken
- **Result:** User's rights will be suspended and access to the STAC Online (EFRT) System will be denied effective January 16, 2023.

# III. FINAL ACTION: Confirm users have been reauthorized

After all users have been appropriately reviewed and/or updated, click on "**Update Users**" (outlined in red below) on the top right-hand side of the screen. Please review the "**Authorized Until**" column on the **XTEND** screen and confirm that the "**Authorized Until**" dates for these users have been updated to January 15, 2024.

Date 11/16/22 Time 03:30 Agency		New York State Education Department y Authorized Users Listing			Go t	Go to Menu		
Agency Code 281230049245		Agency Name Search Get Agencies			(Inte	Agency Type (Internal use only) PROVIDER ✓		
EXAMP	PLE PROVIDER		28123	30049245	✓ Get Use	ers		
Telephone 516-555-1253	Contact DAVINA DIRECTOR			Evalu		Through		
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Usercode BBOOP	User Name BETTY BOOP	BOCES	Private	Last	Authorized	Suspend		
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BBOOP	BETTY BOOP	BOCES Consultant?	Private Consultant? N	Last Accessed 05/02/2006	Authorized Until 01/15/2024	Suspend	User	

# **IV. Additional Notes:**

#### • Year-Round Process

The **XTEND** online screen is open year-round for Authorized Provider Representatives to suspend/reverify their users as necessary. Please keep the Authorized Provider Representative's Usercode and password (assigned solely for this process) in a confidential folder for use throughout the year.

#### New STAC Online Users

The **XTEND** screen cannot be utilized by Authorized Provider Representatives to <u>add</u> new STAC online users. The paper process for new users to apply for a user code and password to the STAC online system remains the same. New users must complete and forward to the STAC and Medicaid Unit a signed "Request Form for Online Access to the STAC Database". Please contact the STAC/Medicaid Unit at OMSSTAC@nysed.gov if you have any questions regarding this process.